



## Getting Started

Fees are based on the size and the needs of the school district. Estimates will be furnished on request.

TASBO Contact:

**Becky Bunte, CTSBO, Director of Professional Development**

bbunte@tasbo.org

(512) 462-1711, ext 239



## About TASBO

We are an independent, not-for-profit professional association. The Texas Association of School Business Officials (TASBO) is dedicated to being THE trusted resource for school business and operations. Currently, we have more than 5,500 members and 30 regional affiliates, representing

more than 900 school districts in Texas.

## Testimonials from Texas School Districts

“The review was comprehensive, professional and shed light on our programs, so we can address our needs objectively.” –**Belton ISD**

“We believe the Management Review that TASBO conducted will be an extremely valuable tool. We would highly recommend TASBO to other districts seeking ways to improve their management policies and procedures.” –**Pflugerville ISD**

“TASBO carefully selected a team of qualified individuals who listened, assessed and made recommendations.” –**Texas City ISD**

“We found the information from the Review very relevant and workable. We were most impressed with how fast the team conducted the Review without major disruption to the day to day activities of the staff.” –**Waco ISD**

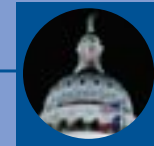
**MANAGEMENT REVIEWS**

**STATE FUNDING & CONSULTING SERVICES**

**FINANCIAL RESEARCH CONSULTING SERVICES**

**EFACTS+**

## Management Reviews & Consulting Services



## Texas Association of School Business Officials

2538 S. Congress Ave •  
Austin, TX 78704 •  
(512) 462-1711 •  
www.tasbo.org •

- Find Cost Savings
- Enhance Efficiency
- Get Expert & Unbiased Opinions

THE trusted resource for school business and operations 

# Management Reviews & Consulting Services



## Management Reviews

A professional evaluation of your district's operating efficiency can address your concerns and advance your

district's goals. With careful attention to your school district's needs, TASBO has the tools, expertise and resources to assist you. Our evaluation teams are a select group of school administrators at the top of their profession — Past reviews include staffing efficiency studies, school nutrition operations, payroll, purchasing, technology, as well as other areas.

### What's Included

- A custom program appropriate for the needs of the district pertaining to the areas of operation that are to be reviewed
- District visits by the evaluation team
- A bound report with commendations and recommendations
- Upon your request, the final report can be presented to your Board of Trustees
- Follow-up reviews (available upon request)

**Over \$8,000,000 in cost savings identified in Texas schools for 2008-09**

## Other Services

- State Funding & Consulting Services
- Financial Research Consulting Services
- eFACTS+

Learn more at [www.tasbo.org](http://www.tasbo.org)

## Letter from the Executive Director

- **Was it necessary to adopt a deficit budget for fiscal year 2010-11?**
- **Will your district need to use some more of your fund balance in fiscal year 2011-12?**
- **Do you anticipate a tax election next year – or the following year?**
- **Are you wondering how other districts keep their buildings clean even though they employ fewer custodians than your district?**
- **Do you wake up in the middle of the night wondering if the PEIMS submission sent in yesterday is accurate?**

Perhaps TASBO can help with some of these concerns. TASBO has been organizing management reviews for school districts for almost twenty years. During that period of time school districts have requested TASBO's help to improve the efficiency of their transportation systems, custodial operations, business office, tax office, child nutrition programs, information management systems, and an assortment of other areas.

In addition, we have assisted districts in improving the quality of their PEIMS submissions; helped improve compliance with the Fair Labor Standards Act; reviewed and developed procedures for handling a variety of tasks and programs; suggested changes in master schedules to balance class loads; reviewed construction projects; examined energy

usage; suggested staffing guidelines; monitored compliance with federal program requirements; and so much more.

These reviews have identified millions of dollars in savings for school districts throughout the State of Texas, in addition to improving efficiency. The review teams are composed of TASBO staff members and experts from school districts throughout the State of Texas. After the reviews are completed we often discover that the individuals who served on the review teams and the employees of the school district continue to help one another. This has helped create a network of people who share ideas for improvement which often helps other school districts as well.

*Could a management review improve your operations or help reduce your budget? No assurances can be made, but we are not aware of a single management review that did not identify enough cost savings to cover the cost of the review, often identifying savings of hundreds of thousands of dollars.*

Could a management review improve your operations or help reduce your budget? No assurances can be made, but we are not aware of a single management review that did not identify enough cost savings to cover the cost of the review, often identifying savings of hundreds of thousands

of dollars. TASBO staff would be happy to discuss possibilities with you and you can decide if you are interested in receiving a proposal. Need Solutions? We are as near as your phone.

*Sincerely,*

**Gwen Santiago, CAE, CTSBA**  
**Executive Director**

